

- 08:00 Registration and Breakfast – **Breakfast kindly sponsored by MUGF.**
MC, **Elena Canavan**, William Fry
- 08:50 Opening Address from Chairperson, Irish Funds – **Brian Forrester**, Deloitte
- 09:00 Panel Discussion: Business Leaders
This panel of business leaders will provide a macro overview and discussion of the key issues affecting the asset management industry including fee compression, demographic trends, investor education, Brexit planning, sustainability, diversity & inclusion, big data & digitalisation and the future direction and shape of the industry.
Moderator: Olwyn Alexander, PwC
Panel List:
Gareth Murphy, Standard Life
Joe LaRocque, Legg Mason
Ann Prendergast, SSGA
Steven Yadegari, Cramer Rosenthal McGlynn
- 09:45 Government Address - **Paschal Donohoe**, TD, Minister for Finance & Public Expenditure and Reform
- 10:00 Panel Discussion: Innovative Products
Innovative products encapsulate the growth of illiquid investments in Private Markets defined as PE, real estate, private debt and infrastructure. Fundraising, AUM, and dry powder are at record levels as institutional investors continue to allocate to private markets in search of alpha. The panel discussion will include an assessment of allocation trends in private markets by considering investment opportunities and the impact of post 2008 regulation on traditional bank lending.
Moderator: Ileana Sodani, BNY Mellon
Panel List:
Philip Doyle, AMP Capital
Michael Looney, Carysfort Capital
Ranesh Ramanathan
Luke Benjamin, Deutsche Bank
- 10:40 Coffee Break – Kindly sponsored by The Panel
- 11:15 Keynote Address - **Ruairi O’Healai**, EMEA COO and CEO, Morgan Stanley Investment Management (MSIM) Ltd.
- 11:30 Update from Central Bank of Ireland - **Derville Rowland**, Director General, Financial Conduct, CBI
- 11:45 The Regulation Horizon- What to look out for in Ireland, Europe and Beyond
Following an intense period of regulatory implementation, this year's panel will look ahead and focus on the key issues and evolving policy debates that are shaping the future of the Funds Industry in Ireland, Europe and on the Global stage. What are some of the key initiatives to look out for? What direction is the work on ETFs taking? What can be expected in the area of fees and distribution? How is the European regulatory landscape going to evolve? What's the outlook for international regulatory and supervisory cooperation and coordination?
Moderator: **Sven Kasper**, State Street
Panel List:

Gerry Cross, CBI
Robert Taylor, FCA
Adrian Whelan, Brown Brothers Harriman

- 12:25 Distributing Alternative Investment Products - **Justina Deveikyte**, Cerulli Associates
- 12:45 Keynote Address: **James Norris**, International Managing Director, Vanguard Asset Management
- 13:00 Lunch Break – Kindly Sponsored by Northern Trust
- 14:20 Breakout Parallel Sessions

Panel Discussion: Diversity

(Liffey A – Main Seminar Room)

The Financial Services industry is increasingly focusing on diversity and inclusion in their operating models, particularly in leadership positions. How are firms addressing pay gaps and upward mobility across gender? What are the challenges and how can they be overcome? Does diversity bring benefits to the end investor? These are some of the talking points that our panellists will be addressing while sharing their own experiences when dealing with diversity and inclusion.

Moderator: **Revel Wood**, FundRock

Panel List:

Olivia McEvoy, EY
Paul Flynn, Lincoln
Carol Widger, Maples and Calder
Prof. Linda Doyle, Trinity College Dublin

Panel Discussion: Board Governance

(Liffey Hall 1)

Moderator: **Dan Morrissey**, William Fry

Panel List:

Dr. Margaret Cullen, CIFDI
Daniel Lawlor, Aquest
Enda Roche, Fidelity
Conor Molloy, IFDA

Panel Discussion: Digitalisation & Fintech

(Liffey Hall 2)

This panel discussion is around millennial investor preferences including the products and distribution channels they are trending towards such as ETF's and ESG Funds. What is the asset management industry doing to meet the needs of this demographic and is it enough to stay ahead of the future disruptors potentially entering this space? The panel includes millennial industry participants and senior management with a particular interest in this area.

Moderator: **Anne-Marie Bohan**, Matheson

Panel List:

Ulrich Koall, TOBAM
Chris Mills, Stradegi Consulting
Keith Fingleton, IDA
Colin Platt, CGP Consulting

Panel Discussion: Millennials and Investment Trends

(Liffey Meeting Room 2)

Moderator: Valarie Daunt, Deloitte

Panel List:

Marie-Louise O' Callaghan, Trinity Student Managed Fund

Adrian Mulryan, marketbeta

Ryan Frater, BlackRock

Dan Hedley, Fidelity

15:00 Breakout Parallel Sessions (repeated)

Panel Discussion: Diversity

(Liffey A- Main Seminar Room)

Panel Discussion: Board Governance

(Liffey Hall 1)

Panel Discussion: Digitalisation and Fintech

(Liffey Hall 2)

Panel Discussion Millennials and Investment Trends

(Liffey Meeting Room 2)

15:40 Coffee Break – Kindly Sponsored by Morgan McKinley

16:15 Government Address: An Tánaiste **Mr. Simon Coveney** T.D. Minister of Foreign Affairs and Trade

16:30 Panel Discussion: Brexit
Senior figures from within the political and financial services arenas will provide insights into how the current Brexit negotiations may develop in the coming months and what the future may hold in a post-Brexit environment. This will include a discussion around both challenges and opportunities in asset management and possible scenarios for the future relationships between Ireland, the EU and UK.

Moderator: **Willem Buiter**, Citigroup

Panel List:

James Wharton, Hume Brophy

John Looby, KBI

Padraig Sherry, Barings

Lord Dick Newby, Liberal Democrats, House of Lords

17:15 Closing Remarks: **Pat Lardner**, Irish Funds

17:20 Drinks Reception – Kindly Sponsored by Carnegie Fund Services

19:30 Gala Dinner – Kindly co-sponsored by Intertrust and BlackRock